

**United States Bankruptcy Court
Southern District of New York**

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (SCC)

TRANSFER OF CLAIMS OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claims referenced in this evidence and notice.

Farmstead Master Fund, Ltd.

Banc of America Credit Products Inc.

Name of Transferee

Name of Transferor

Name and Address where notices to transferee should be sent:

Court Claim No.: 28307

c/o Farmstead Capital Management, LLC
7 North Broad Street
3rd Floor
Ridgewood, NJ 07450
Attn: Graham Quigley
gquigley@farmsteadcapital.com
Tel: 201-493-3933
Fax: 201-493-3980

Amount of Claim Transferred: \$48,885,000.00, plus all accrued interest, fees and other recoveries due.

Date Claim Filed: September 22, 2009

Phone:
Last Four Digits of Acct. #:

Last Four Digits of Acct. #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

FARMSTEAD MASTER FUND, LTD.

By: 

Name: Michael Scott
Title: Managing Member

Date: 1/22/19

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

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CLAIM No. 28307 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of the claim, the transferee filed a Transfer of Claims other than for Security in the Clerk's office of this court on .

<u>Banc of America Credit Products Inc.</u> Name of Alleged Transferor Address of Alleged Transferor: Banc of America Credit Products, Inc. One Bryant Park, 3rd Floor New York, NY 10036 Phone: 646-855-7450 Fax & eFax: 646-403-3407 ryan.weddle@baml.com ante.jakic@baml.com	<u>Farmstead Master Fund, Ltd.</u> Name of Transferee Address of Transferee c/o Farmstead Capital Management, LLC 7 North Broad Street 3rd Floor Ridgewood, NJ 07450 Attn: Graham Quigley gquigley@farmsteadcapital.com Tel: 201-493-3933 Fax: 201-493-3980

~~DEADLINE TO OBJECT TO TRANSFER~~

The alleged transferor of the claims is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Banc of America Credit Products, Inc. ("Transferor") does hereby certify that it has transferred and assigned to Farmstead Master Fund, Ltd., its successors and assigns ("Transferee"), all rights, title and interest in and to \$48,885,000.00 of the allowed claim of Lehman Re against Lehman Brothers Holdings Inc. (Claim No.: 28307) in the amount of \$415,000,000.00 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

Transferor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Transferee herein as the valid owner of 11.779518072% of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to this portion of the Claim to Transferee.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Partial Transfer of Claim by their duly authorized representatives as of the date set forth below.

BANC OF AMERICA CREDIT PRODUCTS, INC.

By: 
Name: _____
Title: **SETH DENSON**
Date: **DIRECTOR** 1/23/19

FARMSTEAD MASTER FUND, LTD.

By: _____
Name: _____
Title: _____
Date: _____

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Banc of America Credit Products, Inc. ("Transferor") does hereby certify that it has transferred and assigned to Farmstead Master Fund, Ltd., its successors and assigns ("Transferee"), all rights, title and interest in and to \$48,885,000.00 of the allowed claim of Lehman Re against Lehman Brothers Holdings Inc. (Claim No.: 28307) in the amount of \$415,000,000.00 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (SCC).

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IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Partial Transfer of Claim by their duly authorized representatives as of the date set forth below.

BANC OF AMERICA CREDIT PRODUCTS, INC.

By: _____
Name:
Title:
Date:

FARMSTEAD MASTER FUND, LTD.

By: 
Name: Michael Scott
Title: Managing Member
Date: 1/22/2019